

April 07, 2026

National Stock Exchange of India LimitedExchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Sub: Intimation of the Record Dates for payment of Interest of Non-convertible Debentures

Pursuant to Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to the respective Disclosure Documents and Term Sheets, please find below the details of record dates fixed for the purpose payment of interest due, during the period from April 01, 2026 to March 31, 2027 in respect of the Unsecured Non-Convertible Debentures issued by the Bank:

| Sl. No. | ISIN | Security Description | Rate of Interest (p.a.) | Record Date | Interest / Redemption | Date of payment of Interest / redemption |
|---------|--------------|------------------------|-------------------------|-------------------|-----------------------|--|
| 1 | INE07PX08027 | Unsecured Non- | 9.88% | January 11, 2027* | Interest | January 25, 2027 |
| 2 | INE07PX08019 | Convertible Debentures | 9.75% | March 23, 2027^ | Interest | April 05, 2027 |

* Since the Record Date is falling on a day which is not a Working Day, the immediately succeeding Working Day has been considered as the Record Date as per the terms and conditions set out in the Private Placement Memorandum dated January 23, 2023.

^ Since the Record Date falls on a day which is not a Working Day and the immediately succeeding day, i.e. March 22, 2027 (Holi), is being considered as a public holiday in India, the succeeding Working Day has been considered and fixed as the Record Date, as per the terms and conditions set out in the Private Placement Memorandum dated March 31, 2022. The reference to the said public holiday is based on publicly available sources, on a best-information basis, and is subject to any authenticated list of public holidays as may be published by the competent authority from time to time.

You are requested to kindly take the above on record and oblige.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,
For **SBM Bank (India) Limited****Mehul Somaiya**
Company Secretary