



Ref No. SBM/SEC/NSE/2026-27/010

June 26, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Allotment of Equity Shares by way of Rights Issue

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Bank, have, vide resolution passed by circulation today i.e. June 26, 2026, approved the allotment of 7,30,99,415 equity shares of the face value of INR 10/- each, at an issue price of INR 10.26/- per share (which includes premium of INR 0.26/- paisa on each share), aggregating to INR 74,99,99,998/- by way of rights issue, to the existing shareholders.

You are requested to kindly take the above on record and oblige.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,
For **SBM Bank (India) Limited**

Mehul Somaiya
Company Secretary