Ref No. SBM/SEC/NSE/2025-26/019

October 18, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Allotment of Equity Shares by way of Rights Issue

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Bank, has, vide resolution passed by circulation today i.e. October 18, 2025, approved the allotment of 9,25,63,600 equity shares of the face value of Rs. 10/- each, at an issue price of Rs. 10.22/- per share (which includes premium of Re. 0.22/- paisa on each share), aggregating to Rs. 94,59,99,992/- by way of rights issue, to existing shareholders.

You are requested to kindly take the above on record and oblige.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,
For **SBM Bank (India) Limited**

MEHUL HARSHAD SOMAIYA
Digitally signed by MEHUL HARSHAD SOMAIYA
Date: 2025.10.18 12:58:33 +05'30'

Mehul Somaiya
Company Secretary